NOTICE OF REQUISITE CONSENTS AND EXPIRATION

LEHIGH COUNTY AUTHORITY

Solicitation of Consents Relating to

Lehigh County Authority Water and Sewer Capital Appreciation Revenue Bonds (City of Allentown Concession), Series 2013B
$120,935,000 Aggregate Principal Amount at Maturity
$74,589,364.01 Compound Accreted Value (as of Record Date)[1]

CUSIP* Nos.

524803AK9	524803AL7	524803AM5
524803AN3	524803AP8	524803AQ6
524803AR4	524803AS2	524803AT0
524803AU7	524803AV5	524803AW3
524803AX1	524803AY9	

Lehigh County Authority Water and Sewer Revenue Bonds (City of Allentown Concession), Series 2020 (Federally Taxable)
$161,035,000 Aggregate Principal Amount Outstanding

CUSIP Nos.

524803BA0	524803BB8	524803BC6

Lehigh County Authority Water and Sewer Revenue Bond (City of Allentown Concession), Series A of 2020 (Federally Taxable)
$12,115,000 Principal Amount Outstanding

Lehigh County Authority Water and Sewer Revenue Bonds (City of Allentown Concession), Series 2024
$158,580,000 Aggregate Principal Amount Outstanding

CUSIP Nos.

524803BL6	524803BM4	524803BN2
524803BP7	524803BQ5	524803BR3
524803BS1	524803BT9	524803BU6
524803BV4	524803BW2	524803BX0
524803BY8	524803BZ5	524803CA9
524803CB7	524803CC5	524803CD3
524803CE1	524803CF8	524803CM3
	524803CT8	

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[1] Calculated pursuant to the Schedule of Compounded Amounts per $5,000 for determining Compound Accreted Values as set forth in APPENDIX B of the Consent Solicitation.

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By way of its Consent Solicitation Statement dated September 19, 2025 **("Consent Solicitation")**, Lehigh County Authority (the "**Authority**"), a body corporate and politic organized by the Board of County Commissioners of the County of Lehigh, Pennsylvania (the "**County**") under the Municipality Authorities Act (53 Pa. C.S.A. Ch. 56) (the "**Act**") of the Commonwealth of Pennsylvania (the "**Commonwealth**"), had requested the consent from all beneficial owners (individually, a "**Holder**," and collectively, the "**Holders**") as of September 18, 2025 (the "**Record Date**"), of its outstanding (1) Water and Sewer Capital Appreciation Revenue Bonds (City of Allentown Concession), Series 2013B (the "**2013B Bonds**"); (2) Water and Sewer Revenue Bonds (City of Allentown Concession), Series 2020 (Federally Taxable) (the "**2020 Bonds**"); (3) Water and Sewer Revenue Bonds, (City of Allentown Concession), Series 2024 (the "**2024 Bonds**" and together with the 2020 Bonds, the "**Insured Bonds**"); and (4) Water and Sewer Revenue Bond (City of Allentown Concession), Series A of 2020 (Federally Taxable) (as further described herein, the "**2020A Bond**" and collectively with the 2013B Bonds and the Insured Bonds, the "**Bonds**") issued pursuant to that certain Trust Indenture dated as of August 1, 2013, as amended and restated by that Amended and Restated Trust Indenture between the Authority and the Trustee dated as of September 1, 2020, and effective September 17, 2020, as further amended and supplemented from time to time (collectively, the "**Indenture**"), between the Authority and Manufacturers and Traders Trust Company, a corporation with trust powers organized and existing under the laws of the state of New York, as trustee (the "**Trustee**") to the proposed amendments (the "**Proposed Amendments**") as described in the Consent Solicitation. Capitalized terms used herein without other definition are used with the meanings given to them in the Consent Solicitation.

The Authority hereby announces that it has received the Consent of the Holders of not less than a majority in aggregate principal amount of the Bonds (or the Compound Accreted Value with respect to any capital appreciation bond) Outstanding under the Indenture, and the Bond Insurer Consent (the "Requisite Consents").

The Authority's Consent Solicitation expired at 5:00 P.M. New York City time on October 3, 2025.

The Consent Effective Time is 5:00 P.M. New York City time on October 3, 2025.

The Authority will pay the Consent Payment on October 17, 2025 (the "**Settlement Date**") on behalf of each Holder providing an Effective Consent.

Any questions can be directed to the Information Agent, Globic Advisors at 212-227-9699.

Dated: October 3, 2025